

System Dynamics Society, June 26, 2024 David Peter Stroh, Bridgeway Partners

#### Purpose and Goals

 Purpose: describe the power of qualitative systems mapping and how to harness it

#### Goals:

- Clarify benefits of qualitative mapping
- Expose myths and practices of qualitative systems mapping
- Show examples of qualitative mapping applied to two issues
- Review tips for engaging people in model-building
- Explore further opportunities together

#### Benefits of Qualitative Mapping

- Independent of quantitative models
  - Helps model beneficiaries build their own models
  - Helps model beneficiaries tell stories illuminating their responsibility for current problems
- Linked with quantitative models
  - Can prepare the ground for quantitative modeling
  - Can explain key themes in quantitative models

Capturing the science behind the craft: a reporting framework to improve quality and confidence in nonsimulated models, Benjamin L. Turner and Michael Goodman, System Dynamics Review 2023, DOI: 10.1002/sdr.1752

#### Qualitative Maps Tell Two Stories

"The best arguments in the world won't change a single person's point of view. The only thing that can do that is a good story."

Richard Powers, novelist

Qualitative maps illuminate and differentiate two stories:

- How things <u>should</u> work (e.g., a R loop of growth or B loop of correction)
- How things <u>actually</u> work (e.g. unintended long term consequences that dominate the intended loop over time)

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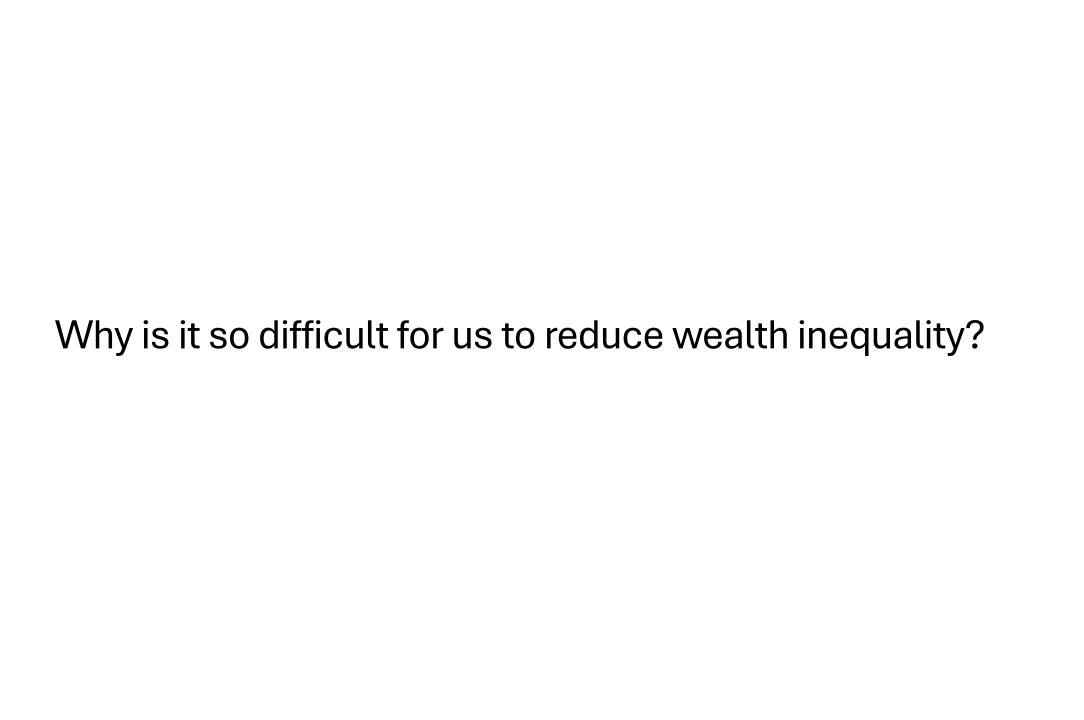
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It's okay to combine maps that explain problems with those that identify solutions.	The first leverage point in shifting a system is deepening people's understanding of why a problem persists despite their best efforts to solve it. Establish a map of current reality before creating a solution map.	First, help people fully appreciate why the problem has persisted and their personal responsibility, however unwitting, for perpetuating it.

# Mapping for Two Issues: Wealth Inequality and Organizational Overload



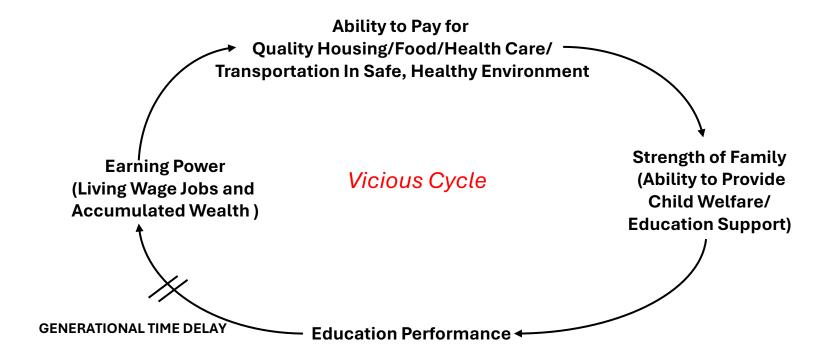
#### Connecting the Dots

Ability to Pay for Quality Housing/Food/Health Care/ Transportation In Safe, Healthy Environment

Earning Power (Living Wage Jobs and Accumulated Wealth) Strength of Family (Ability to Provide Child Welfare/ Education Support)

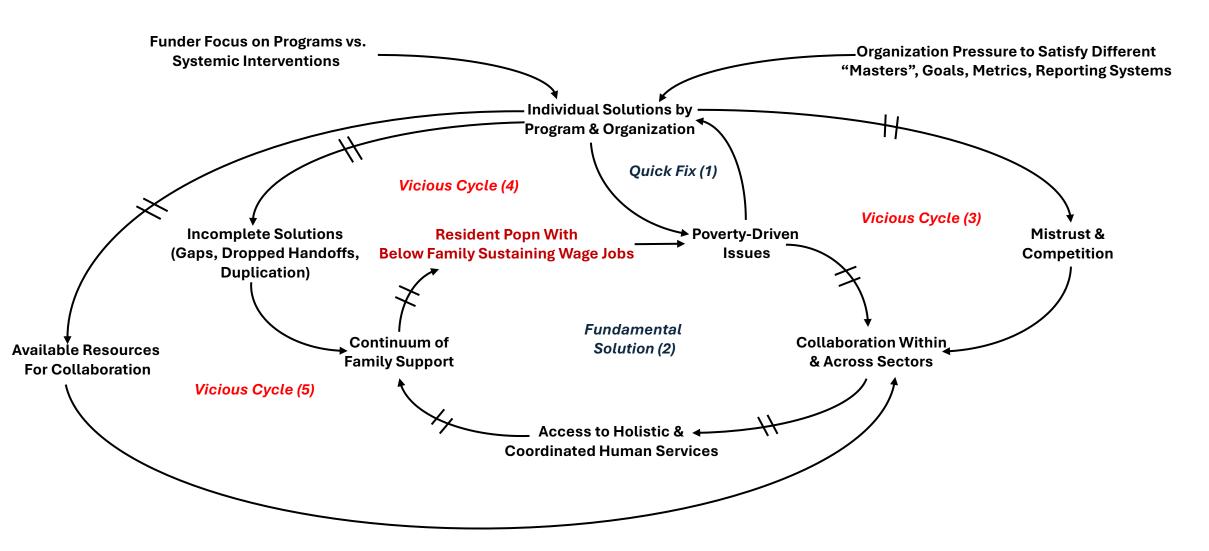
**Education Performance** 

## An Intergenerational Cycle of Poverty

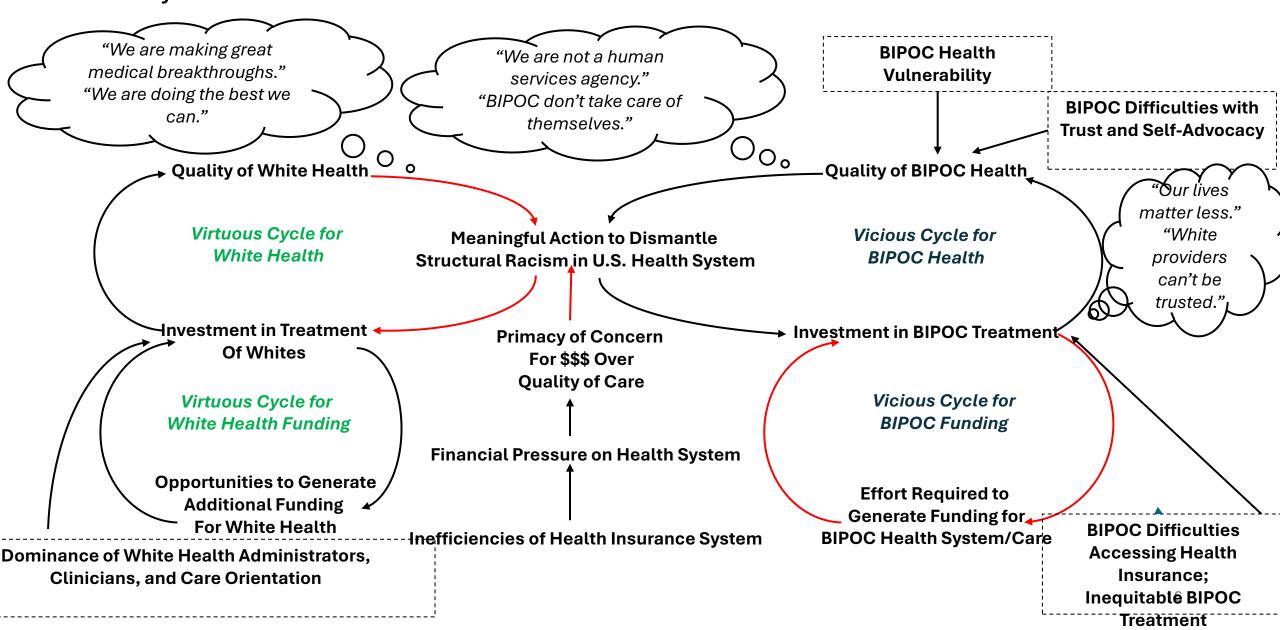


Addressing each factor independently helps people cope with poverty- not escape it

## Challenges of Increasing Collaboration

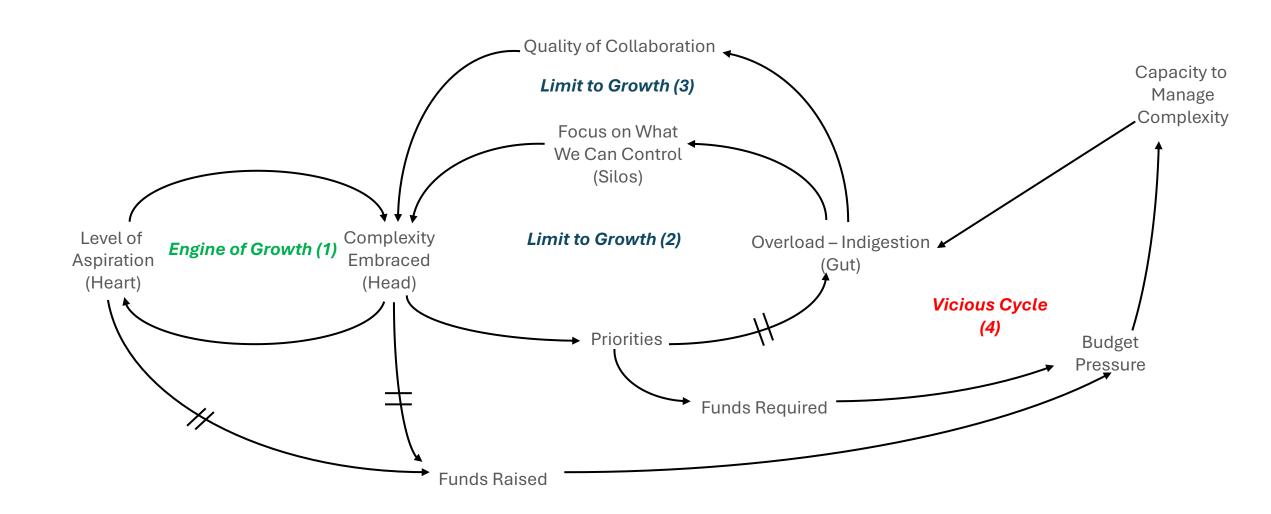


Why Meaningful Action to Dismantle Structural Racism in U.S. Health System Is Weak: Summary





## Organizational Overload

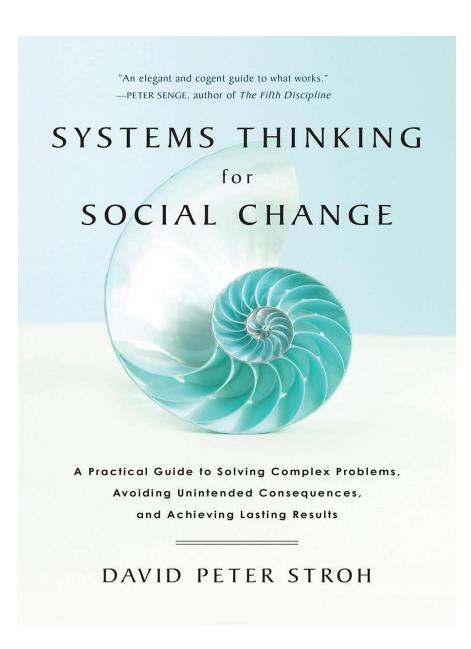


## Engaging People in Model-Building

- 1. Embed systems mapping into a change management process (e.g. the four-stages in *Systems Thinking for Social Change*)
- 2. Establish a focusing question to focus mapping
- 3. Gather qualitative data through interviews with supporting documentation and quantitative data where possible
- 4. Develop a straw model that builds on systems archetypes
- 5. Hold your model lightly
- 6. Work with a client modeling team to refine the model using such techniques as Connect the Dots, filling in the template, and adding mental models
- 7. Engage decision-makers in reflecting and acting on the model vetted by the modeling team

#### Conversation

- Questions you have
- Opportunities you see



#### Resources

- Systems Thinking for Social Change (Chelsea Green, 2015)
- How to Make Systems Mapping More Accessible, Bridgeway Partners blog post, 2021
- "Overcoming the Systemic Challenges of Wealth Inequality in the U.S.", The Foundation Review, Vol. 12, No. 4, 2020
- <u>Confronting the Rise of Authoritarian Leadership in the U.S.</u>, Bridgeway Partners blog post, 2018
- <u>A Health System Built on Racial Equity</u>, Robert Wood Johnson Foundation, 2022
- Our Work Is Connected But We're Not, Bridgeway Partners blog post, 2019
- "Is Moving Too Fast Slowing You Down? How to Prevent Overload from Undermining Your Organization's Performance", Reflections, Summer 2013
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